

## WA Aged Care Financial Solutions delivers

- ✔ Support and understanding from experts in Aged Care financial matters
- ✔ Peace of mind through a specialised financial plan for Aged Care complete with recommendations for the best possible financial solution
- ✔ Advice on secure investments and estate planning needs such as Wills and Powers of Attorney
- ✔ Implementation of your financial plan
- ✔ Ongoing assistance dealing with Government and other institutions



To help you find peace of mind,  
contact Andrew or Tricia on:

# 1300 827 229



Andrew Hopkins



Tricia Ross



Home Care

Delivering peace of mind  
and the best possible  
financial outcome for  
you and your family.



WA  
**Aged Care**  
Financial Solutions



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From 1 July 2014 the cost of Home Care for the aged will be means tested by the Government. In addition to payment of a flat fee equivalent to 17.5% of the Centrelink Pension, part pensioners may pay a means tested fee up to \$5,000 per annum, and self-funded retirees up to \$10,000 per annum. As the means tested fees will be based on how the Government assesses income, it will be important to have your finances structured to minimise the impact.

The financial implications of Aged Care are complex, with relevant facts and figures changing regularly throughout each year. By being careful, you may save up to \$60,000 in the cost of Home Care.

**WA Aged Care Financial Solutions** is the most experienced local provider of financial solutions for Aged Care recipients, and has worked with many families to assess the best possible financial outcome. The advice we prepare clearly outlines the alternative options available and makes recommendations on the best way to proceed to give you peace of mind knowing that:

- Government entitlements are maximised
- Aged Care fees are minimised
- there is sufficient regular income to pay all fees and provide adequate spending money
- invested funds are secure

## An exclusive choice

WA Aged Care Financial Solutions has been selected by Aged & Community Services Western Australia as its exclusive financial planning partner for Aged Care residents and Home Care recipients.

## What are the costs for Aged Care?

Home Care recipients pay fees depending on their income, as assessed by the Government. With Government funding dwindling in recent years, Aged Care recipients are now required to make a co-contribution to the cost of their Aged Care.



“Affording the care of your choice requires careful financial planning”

## What should I be aware of?

When contemplating being a Home Care recipient there are many things to consider. If you are not careful, you may end up paying much more than you need to.

A carefully prepared plan will give you peace of mind, and provide you with the comfort of knowing your lifestyle is secure. Over the duration of your care, you may save up to \$60,000.



“WA Aged Care Financial Solutions will assist you get the best possible financial outcome for your situation”

## Why should I seek specialist advice?

Navigating the maze of Government regulations in regard to pensions and Aged Care fees & charges is time consuming and has many pitfalls. A good understanding of the system does not necessarily translate to the best possible financial outcome.

WA Aged Care Financial Solutions has the expertise and experience to rapidly turn complex situations into simple solutions for you and your family.

## How much does our assistance cost?

The cost of our advice depends on the level of assistance required and the complexity of your situation. Our first consultation is completely free of cost and obligation, and at that time we provide firm details of fees for advice tailored to your individual situation. From experience, our fees have usually represented a fraction of the financial benefit generated for our clients.

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