

## WA Aged Care Financial Solutions delivers

- ✓ Support and understanding from experts in Aged Care financial matters
- ✓ Peace of mind through a specialised financial plan for Aged Care complete with recommendations for the best possible financial solution
- ✓ Advice on secure investments and estate planning needs such as Wills and Powers of Attorney
- ✓ Implementation of your financial plan
- ✓ Ongoing assistance dealing with Government and other institutions



To help you find peace of mind,  
contact Andrew or Tricia on:

# 1300 827 229



Andrew Hopkins



Tricia Ross



## Residential Care

**Delivering peace of mind**  
and the best possible  
financial outcome for  
you and your family.



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WealthForm Pty Ltd ABN 88 132 254 061, trading as WA Aged Care Financial Solutions, is a  
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**Finding an Aged Care facility that meets your needs and has accommodation available is no easy task. In this emotional time for a family, crucial financial decisions must be considered such as:**

- will the family home have to be sold or are there other options?
- will the Centrelink or DVA pension be lost?
- what are the Aged Care fees and how will they be paid?
- will there be enough money to afford long term care?
- will there be enough spending money?

The financial implications of Aged Care are complex, with relevant facts and figures changing regularly throughout each year. Unfortunately, seemingly simple financial decisions taken in haste can have long term detrimental financial implications.

**WA Aged Care Financial Solutions** is the most experienced local provider of financial solutions for Aged Care residents, and has worked with many families to assess the best possible financial outcome. The advice we prepare clearly outlines the alternative options available and makes recommendations on the best way to proceed to give you peace of mind knowing that:

- Government entitlements are maximised
- Aged Care fees are minimised
- there is sufficient regular income to pay all fees and provide adequate spending money
- invested funds are secure

**WA Aged Care Financial Solutions has been the chosen ones year after year by Aged & Community Services Australia as its financial planning partner for Aged Care recipients and Home Care recipients.**

## What are the costs for Aged Care?

Aged Care residents pay fees depending on their assets and income, as levied by the Government and the individual facility. With Government funding dwindling in recent years, Aged Care facilities are increasingly looking for additional funding from residents.



“Affording the care of your choice requires careful financial planning”

## What should I be aware of?

When entering Aged Care there is so much to consider and often so little time. Mistakes can be costly, as you may lose part or all of your Age Pension and other Government benefits if you are not careful. You may also pay higher fees than are necessary for your level of care.

A carefully prepared plan will eliminate any ugly surprises, and provide you with the comfort of knowing your lifestyle is secure.



“WA Aged Care Financial Solutions will assist you get the best possible financial outcome for your situation.”

## Why should I seek specialist advice?

Navigating the maze of Government regulations in regard to pensions and Aged Care fees & charges is time consuming and has many pitfalls. A good understanding of the system does not necessarily translate to the best possible financial outcome.

WA Aged Care Financial Solutions has the expertise and experience to rapidly turn complex situations into simple solutions for you and your family.

## How much does our assistance cost?

The cost of our advice depends on the level of assistance required and the complexity of your situation. Our first consultation is completely free of cost and obligation, and at that time we provide firm details of fees for advice tailored to your individual situation. From experience, our fees have usually represented a fraction of the financial benefit generated for our clients.

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